QUARTERLY LITIGATION REPORT

NEW CASES

Plaintiff	Defendant	Other Parties	Date Received	Potential* Monetary Impact on the Fund**	Atty & Program Contact	Issues/Status
Aoki Diabetes Research Institute; William Wright; Denise Jackson; Roberta Gehrmann; Judy Biermann; Raymond Lovesee and Susan Scott	California State Public Employees Association, CalPERS Self- Funded Health Plans and Does 1 through 10	None	6/05	Minimal (Health)	Atty: Elizabeth Yelland Program: Richard Krolak (HPPA)	Case arose out of a claim for reimbursement for hepatic activation for diabetes in 2001. Following 10-day hearing, CalPERS was directed to provide coverage for hepatic activation. In January 2005, CalPERS staff instituted additional criteria for hepatic activation therapy. Petitioners filed a writ and application for stay. Hearing was held on September 2, 2005. Currently awaiting court ruling.
Burgunder, Lee and Brittany	Blue Cross of California, BC Life & Health Insurance Company, CalPERS	None	6/05	Minimal (Health)	Attys: Elizabeth Yelland; DAG Fried Program: Richard Krolak (HPPA)	Seeks reimbursement for daughter's stay at an out of state eating disorder rehabilitation facility. Coverage denied because admission and residential treatment facilities are excluded under PERS Choice plan. No appeal filed. Plaintiffs filed complaint in superior court. CalPERS filed demurrer based on failure to exhaust administrative remedies. Hearing held on September 16, 2005.

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** Fund potentially impacted (e.g., Health v. PERF) identified.

Plaintiff	Defendant	Other Parties	Date Received	Potential* Monetary Impact on the Fund**	Atty & Program Contact	Issues/Status
CalPERS	City of Sacramento; County of Sacramento	None	9/05	\$2.5 million (potential gain) (PERF)	Attys: Gina Greer; Javier Plasencia; Mike Schoenfeld (Murphy Austin) Program: Diana Proctor (R Street)	Complaint for nuisance and damages resulting from the City/County's storm water and sewer overflow into CalPERS property. Lincoln Plaza suffered some damages and the expansion project suffered substantial contamination to property and material.
Cargill, DeWayne	Metropolitan Water District of Southern California	CalPERS)	6/05	Unknown at this time (PERF)	Atty: Elizabeth Yelland Program: Lori McGartland (AESB)	Class action – names of 100 people who are undisputed were submitted in July 2005. Names of 2 pilot cases (disputed) submitted on September 6, 2005. The pilot cases will be reviewed and determinations of their status issued, for various included plaintiffs, no later than December 31, 2005. Determination on 20283 penalty issue also pending.
Hope, Durward	Board of Administration	County of Madera	6/05	Minimal (PERF)	Atty: Rory J. Coffey Program: Lori McGartland (AESB)	Seeks to overturn Board's decision regarding final compensation. Hearing scheduled for November 18, 2005.
Lopez, Ronald	CalPERS	None	6/05	Minimal (PERF)	Attys: Elizabeth Yelland; DAG Culberg Program: Donna Lum (BNSD)	Interpleader action - survivor benefits. Seeks determination of various claims of second and third wives, including whether third wife is putative spouse. No hearing date set.

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** Fund potentially impacted (e.g., Health v. PERF) identified.

Plaintiff	Defendant	Other Parties	Date Received	Potential* Monetary Impact on the Fund**	Atty & Program Contact	Issues/Status
Lowrey, Gary	CalPERS and City of Bakersfield	None	4/05	Minimal (PERF)	Atty: Rory Coffey Program: Lori McGartland (AESB)	Seeks to overturn Board's decision denying member's request to change from miscellaneous to safety membership classification. CalPERS' answer has been filed. No hearing date set yet.
Prentice, Glenn	Board of Administration, California Public Employees' Retirement System	None	5/05	Minimal (PERF)	Atty: Elizabeth Yelland Program: Lori McGartland (AESB)	Seeks to overturn the Board's decision regarding final compensation. CalPERS' answer has been filed.
Richards, George	Richards, Ruth	Ross Anna, Brent Richards, Allison Yanez, Scott Richards, CalPERS	6/05	Minimal (PERF)	Atty: Elizabeth Yelland Program: Donna Lum (BNSD)	Ex-husband and four children dispute entitlement to Ruth Richards' (deceased) community property interest on pension. Hearing held on September 9, 2005. Awaiting court's ruling.
State of California, Department of Youth Authority	Board of Administration, California Public Employees' Retirement System	Melissa Ortega, real party in interest	6/05	Minimal (PERF)	Atty: Elizabeth Yelland Program: Donna Lum (BNSD)	Seeks to overturn the Board's decision denying Melissa Ortega's application for disability retirement. CalPERS' answer has been filed. Argument has been submitted. Waiting for superior court to issue ruling.
Tri-Counties Regional Center	California Public Employees' Retirement System	Lee Neidengard, real party in interest	6/05	Minimal (PERF)	Atty: Elizabeth Yelland Program: Lori McGartland (AESB)	Seeks to overturn the Board's decision that found that Mr. Neidengard was an employee of Tri-Counties Regional Center (not an independent contractor) and granted his request to purchase prior service credit. A hearing is scheduled for November 17, 2005.

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** Fund potentially impacted (e.g., Health v. PERF) identified.

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Plaintiff	Defendant	Other Parties	Date Received	Potential* Monetary Impact on the Fund**	Atty & Program Contact	Issues/Status
Wynne, Robert	CalPERS, City of Long Beach	None	5/05	Minimal (PERF)	Atty: Rory J. Coffey Program: Donna Lum (BNSD)	Member, former police officer with City of Long Beach, retired effective July 21, 2000. Over one year later, on October 29, 2001, Mr. Wynne asked to be allowed to change his retirement option. Staff denied his request. Mr. Wynne has filed suit seeking a court order directing CalPERS to accept his changed retirement option election. A hearing date has not been set.

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** Fund potentially impacted (e.g., Health v. PERF) identified.

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Plaintiff	Defendant	Other Parties	Date Received	Potential* Monetary Impact on the Fund**	Atty & Program Contact	Issues/Status
Abrams-Hall, Jessie	Board of Administration	None	9/98	Minimal (PERF)	Atty: Litigation Team Program: Donna Lum (BNSD)	Seeks to overturn Board's decision denying industrial disability retirement. No hearing date set yet.
Akintimoye, Samuel	Board of Administration, CalPERS	None	11/03	Minimal (PERF)	Atty: Rory J. Coffey Program: Donna Lum (BNSD)	Seeks to overturn Board's decision denying disability retirement. Hearing was held on June 30, 2004. The court upheld the Board's position. Member has appealed. Court of Appeal granted appeal and ordered matter remanded to trial court for review and decision. Currently waiting for remand and new hearing before trial.
Bailey, Charles	CaIPERS, California Department of Corrections	None	8/04	Minimal (PERF)	Atty: Litigation Team Program: Donna Lum (BNSD)	Seeks to overturn the Board's decision denying disability retirement. A hearing was held on February 25, 2005. CalPERS' position was upheld. Waiting for all appeal periods to expire.

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** Fund potentially impacted (e.g., Health v. PERF) identified.

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Plaintiff	Defendant	Other Parties	Date Received	Potential* Monetary Impact on the Fund**	Atty & Program Contact	Issues/Status
Barroga, Lucio	Board of Administration, CalPERS	None	7/03	Minimal (PERF)	Attys: Elizabeth Yelland; Deputy Attorney General Sanders Program: Donna Lum (BNSD)	Former member filed complaint in federal court seeking to re-deposit member contributions withdrawn many years ago in order to apply for a disability retirement. Mr. Barroga has sued CalPERS many times in the past, with all being dismissed by the courts. The complaint was improperly served and we are awaiting proper service. Rather than properly re-serving the complaint, he has filed a notice of appeal with the federal court of appeals. Awaiting his opening brief.
Bloom, Russell	CalPERS	Department of Alcoholic Beverage Control (real party in interest)	12/04	Minimal (PERF)	Atty: Elizabeth Yelland Program: Donna Lum (BNSD)	Seeks to overturn the Board's decision denying disability retirement. Hearing date is set for December 20, 2005.
Brand, Danny; Thomas Rice, Gerald Davis, Robert Makjavich, James Nohel (all retired CalPERS members)	City of Palo Alto; CalPERS; Margaret Ogle (City employee); James Ko (CalPERS employee)	None	7/03	Minimal (PERF)	Atty: Howard Schwartz Program: Lori McGartland (AESB)	Retired employees of Palo Alto received oversized allowance because of an error in final salary reported by the City to CalPERS. Sought to overturn Board decision limiting the amount of erroneously paid allowance that members could keep, and ordering that corrected amount must be paid in the future. CalPERS was successful in having the case dismissed. Plaintiffs have appealed to the Court of Appeal. Briefs have been filed, but no

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** Fund potentially impacted (e.g., Health v. PERF) identified.

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Plaintiff	Defendant	Other Parties	Date Received	Potential* Monetary Impact on the Fund**	Atty & Program Contact	Issues/Status
						hearing date has been set.
CalPERS	AOL Time Warner current and former directors, investment banks and others	None	7/03	Seeking to recoup portion of estimated loss in excess of \$250 million (PERF)	Attys: Peter Mixon; Kaplan, Fox Kilsheimer Program: Mark Anson (INVO)	CalPERS brought suit for violations of the Securities Act of 1933 (the "Securities Act"), California state law and the common law to redress the large losses it has suffered as a result of the defendants alleged fraudulent scheme to materially inflate advertising revenue reported in the companies' publicly disclosed financial statements and, in turn, the value of AOL and AOL Time Warner securities. Specifically, defendants overstated AOL's reported advertising revenue by at least \$1.7 billion through the use of sham transactions and improper accounting practices in order to ensure the consummation of the \$200 billion merger between AOL and Time Warner, Inc. announced in January 2000. CalPERS' suit has been consolidated with similar suits brought by CalSTRS and the University of California. Each party has separate legal counsel. The litigation is in its very early stages. The class has announced a \$2.4 billion settlement and Time Warner, Inc. has reserved \$600 million to settle other outstanding litigation.

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** Fund potentially impacted (e.g., Health v. PERF) identified.

Plaintiff	Defendant	Other Parties	Date Received	Potential* Monetary Impact on the Fund**	Atty & Program Contact	Issues/Status
CalPERS	New York Stock Exchange and seven specialist firms	None	12/03	Unknown at this time (PERF)	Attys: Peter H. Mixon; Lerach Coughlin Stoia, et al. Program: Mark Anson (INVO)	A securities class action against the New York Stock Exchange (NYSE) and its seven trading specialist firms for violation of federal securities laws. In June 2004, CalPERS was named colead plaintiff along with Empire Programs, Inc.
CalPERS	Bank of America Securities, LLC, et al.	Enron directors, underwriters, investment banks	4/02	Seeking to recoup portion of estimated loss of \$50 million (PERF)	Attys: Marte Castaños; Cotchett, Pitre, Simon & McCarthy Program: Curtis Ishii (INVO)	A state action was filed against Enron's directors, underwriters, investment banks, and other potentially culpable parties resulting from CalPERS' purchases of the 7% Exchangeable Notes. CalPERS invested a total of \$6,656,253.60 in the 7% Exchangeable Notes with a total loss to be determined at trial. A complaint was filed on behalf of CalPERS on November 7, 2002, asserting claims relating to the 7% Exchangeable Notes. An amended complaint was filed on February 3, 2003, to include claims relating to CalPERS' purchases and holding of the Internorth Bonds. Internorth was a predecessor company of Enron. CalPERS lost \$45.5 million in the Internorth Bonds. CalPERS' case was removed from state court to federal court to be consolidated with other pending securities claims. CalPERS' attempt to remand the case back to state

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Plaintiff	Defendant	Other Parties	Date Received	Potential* Monetary Impact on the Fund**	Atty & Program Contact	Issues/Status
						court was rejected. Discovery has begun.
CalPERS, CalSTRS & LACERA	WorldCom underwriting banks, including CitiGroup, Salomon Smith Barney, J.P. Morgan Securities, J.P. Morgan Chase, Banc America, Banc of America Securities, ABN/AMRO, Deutsche Bank, and Deutsche Bank Alex Brown are named defendants.	Executives of WorldCom including Bernie Ebbers, former CEO of WorldCom, and Scott Sullivan, former CFO of WorldCom	07/02	Seeking to recoup portion of estimated loss of \$268 million resulting from the 2001 bond (PERF)	Attys: Peter Mixon and Marte Castaños; Lerach Coughlin Stoia, et al. Program: Curtis Ishii (INVO)	The lawsuit was filed in the Los Angeles County Superior Court on July 15, 2002. The suit calls for full recovery of the \$268 million in losses from a May 2001 bond issue based on Section 11 claims of the Securities Act of 1933. The suit also seeks a return of its losses from former WorldCom Chief Executive Officer Bernard Ebbers, former Chief Financial Officer Scott Sullivan and 13 other former executives. The suit charges that the company clearly knew and the banks clearly had reason to know that the WorldCom books falsely portrayed the company's tue financial picture. CalPERS' case was removed from state court to federal court to be consolidated with other pending securities claims. CalPERS is attempting to remand the case back to state court. The Second Circuit issued an order denying our request that our action be remanded back to state court. The federal class action has been partially settled for \$12.65 billion. The CalPERS Investment

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Plaintiff	Defendant	Other Parties	Date Received	Potential* Monetary Impact on the Fund**	Atty & Program Contact	Issues/Status
						Committee decided at the June 14, 2004 meeting to continue with the opt-out state court strategy.
Davis, Williene D. and Willette D. Jacobs	CalPERS; the Board Members; all Board Members individually; Liz Burke, individually; and Donna Lum, individually	None	11/02	Minimal (PERF)	Attys: Carol A. McConnell; Deputy Attorney General Hendrickson Program: Donna Lum (BNSD)	Plaintiffs have filed a complaint for violation of Fair Employment and Housing Act; Unruh Civil Rights Act; Americans with Disabilities Act; Age Discrimination; RICO Act and Government, Penal Code and Civil Code sections. Plaintiffs claim CalPERS has intentionally withheld their retirement payments, although they are currently receiving disability retirement. Demurrer was granted and the case dismissed, but the plaintiffs have filed several motions for reconsideration. The Court of Appeal sanctioned plaintiffs for their frequent improper filings. Another appeal is currently pending.
Facchinello, Dixie	Board of Administration (CalPERS)	None	1/99	Minimal (PERF)	Atty: Litigation Team Program: Donna Lum (BNSD)	Seeks to overturn Board's decision denying disability retirement. No hearing date set yet.

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** Fund potentially impacted (e.g., Health v. PERF) identified.

Plaintiff	Defendant	Other Parties	Date Received	Potential* Monetary Impact on the Fund**	Atty & Program Contact	Issues/Status
Fine, Robert	CalPERS	None	12/98	Minimal (PERF)	Atty: Litigation Team Program: Donna Lum (BNSD)	Seeks to overturn Board's decision denying disability retirement. The superior court remanded the matter to allow the expert witness to review additional medical information. The re-hearing before the Office of Administrative Hearings was held on August 24, 2001, and the Board adopted the new decision on November 15, 2001 denying disability retirement A new petition was filed on December 18, 2001. CalPERS has filed an answer. No hearing date has been set.
Glendora Police Officers Association; Brett Mickelson	City of Glendora and CalPERS	None	1/05	Minimal (PERF)	Atty: Elizabeth Yelland Program: Lori McGartland (AESB)	Challenges CalPERS' calculation of a monthly retirement benefit for members of the Glendora Police Officers Association. Hearing on demurrer, based on failure to exhaust administrative remedies, is set for October 18, 2005.
Hagene, Lisa; Sharika Bryant; Howard Clayton; Waridi Heard; Peggy Sandstoe and Class	County of Riverside	CalPERS as intervenor (to be filed)	7/02	Unknown at this time, depends upon size of the class [If members of the class are entitled to membership, the employer and its employees will be liable for payment of past contributions.] (PERF)	Atty: Elizabeth Yelland Program: Lori McGartland (AESB)	Plaintiffs in this class action suit seek admission to CalPERS as employees of the County of Riverside, a CalPERS contracting agency. The County contends that these individuals are not employees because most worked less than 1,000 hours and are therefore not eligible to participate in the system. CalPERS has completed an audit of the County's program using temporary workers, and an exit interview with the

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						County to discuss its findings has been completed.
Heath, Jerry	CalPERS	City of Long Beach (real party in interest)	5/02	Minimal (PERF)	Atty: Litigation Team Program: Lori McGartland (AESB)	Sought to overturn Board's decision denying inclusion of auto allowance in final compensation. A hearing was held and the court upheld CalPERS' position. Mr. Heath has filed an appeal. Appellate court reversed the trial court and ordered CalPERS to include the car allowance in the calculation of the benefit.
Hines, Carolyn	Board of Administration, CalPERS and James E. Burton	None	1/99	Minimal (PERF)	Atty: Litigation Team Program: Donna Lum (BNSD)	Seeks to overturn Board's decision denying disability retirement. No hearing date is set.
Hyder, Kelly and Brian (Children of deceased member Michiel Blamey)	Ronald Blamey; CalPERS; Department of Personnel Administration; Minnesota Life Insurance Co.	None	3/01	Minimal (PERF)	Atty: Elizabeth Yelland Program: Donna Lum (BNSD)	Husband Ronald Blamey has been convicted of murdering his wife. Children of victim seek to find him ineligible to receive death benefits. The case is in final settlement negotiations. The pension benefits will be transferred to the children as if husband pre-deceased the victim, and husband has agreed to give up any appeal rights he may have.
Lynch, Tricia	Board of Administration, CalPERS, Fred Buenrostro, Chief Executive Officer, and City of	None	6/04	Minimal (PERF)	Atty: Litigation Team Program: Donna Lum (BNSD)	Seeks to overturn the Board's decision denying disability retirement. CalPERS' answer has been filed.

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Plaintiff	Defendant	Other Parties	Date Received	Potential* Monetary Impact on the Fund**	Atty & Program Contact	Issues/Status
	Sacramento					

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Plaintiff	Defendant	Other Parties	Date Received	Potential* Monetary Impact on the Fund**	Atty & Program Contact	Issues/Status
Neily, Brad D. and Ernestine Saldana	CalPERS, individual Board members	None	11/02	Minimal (Long-Term Care)	Attys: Warren Astleford; Deputy Attorney General Senne Program: Richard Krolak (OLTC)	Two members sued for ADA violations because they were not accepted to the Long-Term Care Program. Claim contends that all members must be allowed to join LTC program. CalPERS prevailed on summary judgment. Plaintiffs have appealed to Federal Court of Appeals.
Ramirez, Vanessa; Lisa Hernandez; Angela Cormier and Class	City of Pasadena	CalPERS as intervenor	7/02	Unknown at this time, depends upon size of the class [If members of the class are entitled to membership, the employer and its employees will be liable for payment of past contributions.] (PERF)	Atty: Elizabeth Yelland Program: Lori McGartland (AESB)	Plaintiffs in this class action suit seek admission to CalPERS as employees of the City of Pasadena, a CalPERS contracting agency. The City contends that these individuals are excluded by contract or are not employees and are therefore not eligible to participate in the system. CalPERS intervened and is now a party. The cause of action involving CalPERS has been temporarily stayed while the administrative claims of the named plaintiffs are processed through CalPERS. Staff has completed a final determination, concluding that plaintiffs should have been made members of the System. The parties have a right to appeal through the Office of Administrative Hearings and the Board can then consider the proposed decision on any such appeals. Once the administrative claim has completed the statutory process, the Court

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Plaintiff	Defendant	Other Parties	Date Received	Potential* Monetary Impact on the Fund**	Atty & Program Contact	Issues/Status
						will address the issues concerning the plaintiff class and cause of action.
Reyes, Katherine R.	County of Riverside; CalPERS; and Ronald W. Komers, In His Capacity as Asst. CEO/Human Resources Director, County of Riverside	None	9/01	Minimal (PERF)	Atty: Litigation Team Program: Donna Lum (BNSD)	Local safety member seeks to overturn the County's decision denying disability retirement. CalPERS has filed its answer. No hearing date has been set.

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Plaintiff	Defendant	Other Parties	Date Received	Potential* Monetary Impact on the Fund**	Atty & Program Contact	Issues/Status
Sacramento City Unified School District	Public Employees' Retirement System; Board of Administration of Public Employees' Retirement System, in their official capacity; Executive Director of Public Employees' Retirement System, in his official capacity; California Administrative Services Authority; Farmers and Merchants Trust Company of Long Beach, as Trustee of the Trust established by CASA under the CASA Retirement Plan; Laura Bruno, an individual defendant and beneficiary of the CASA Trust; and All Other Beneficiaries of the CASA Trust (approximately 100 individual names are listed)	None	7/04	Unknown at this time. (PERF)	Attys: Howard Schwartz; Deputy Attorney General Bowers Program: Lori McGartland (AESB)	This action seeks review of CalPERS' determination that approximately 100 SCUSD employees who moved from SCUSD to CASA did not actually change employers and were thus not entitled to withdraw from their enrollment in CalPERS. The court granted a joint motion to change venue and CASA is seeking reconsideration of the Court's order changing venue. The trial court granted reconsideration, holding that Los Angeles is the proper venue. CalPERS appealed to the Court of Appeal. The Court ordered briefing and oral argument is set to be heard on April 12, 2005.

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Sager, Sharon	County of Yuba, CalPERS, Does 1 through 10	None	12/04	Minimal (PERF)	Atty: Rory Coffey Program: Donna Lum (BNSD)	Local safety member seeks to overturn the County's decision regarding disability retirement. No hearing date set yet.
Smith, Roberta	CalPERS	None	7/99	Minimal (PERF)	Atty: Litigation Team Program: Donna Lum (BNSD)	Seeks to overturn Board's decision denying disability retirement. No hearing date has been set yet.
Solvang, City of	CalPERS, Daniel Cephas, City of Pismo Beach	None	11/02	Minimal (Health)	Atty: Rory J. Coffey Program: Richard Krolak (HBSD)	City of Solvang is suing CalPERS and member because member applied for service retirement after failing his six-month probation with Solvang. CalPERS requires last employer to pay for retiree's health benefits; Solvang disagrees. The hearing was held on December 22, 2003. Trial court ruled in favor of CalPERS. City has appealed. Hearing set for October 26, 2005.

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CalPERS on behalf of itself and others similarly situated	Chubb Corporation, et al.	Shareholders of Chubb Corporation who bought or sold shares during the window period	10/00	Minimal (PERF)	Attys: Marte E. Castaños; Lerach Coughlin Stoia, et al. Program: Mark Anson (INVO)	Securities class action lawsuit seeking recovery of losses experienced by alleged false and misleading misstatements as well as irregularities in accounting practices by the Chubb Corporation. On July 17, 2001, CalPERS, along with the New York State Common Retirement Fund and an individual investor (as copetitioners) were appointed as colead plaintiffs and the law firm of Milberg, Weiss, et al., was approved as lead counsel for the class. Defendants' motion to dismiss was granted on June 28, 2002. Oral arguments were heard on November 21, 2002. The motion to dismiss was granted without leave to amend on August 2, 2003. CalPERS' appeal to the Third Circuit was finally denied on February 14, 2005. CalPERS did not pursue an appeal to the US Supreme Court. The case is now closed.
CalPERS	Lone Star Steakhouse and Saloon	CEO Jamie Coulter and other current and former officers and Board of Directors	10/01	Direct impact minimal (indirect impact could be significantly positive) (PERF)	Attys: Marte Castaños; Grant & Eisenhofer Program: Bill McGrew (INVO)	This derivative action was commenced by CalPERS on October 16, 2001 against Lone Star Steakhouse & Saloon, Inc., as the nominal defendant and certain of Lone Star's current and former directors, including the current CEO. The actions challenged certain corporate actions including the re-pricing of stock options;

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** Fund potentially impacted (e.g., Health v. PERF) identified.

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Plaintiff	Defendant	Other Parties	Date Received	Potential* Monetary Impact on the Fund**	Atty & Program Contact	Issues/Status
						certain change-in-control provisions provided to management and certain related-party transactions between the CEO and Lone Star. On December 18, 2002 the judge ruled on the motion to dismiss. The Court of Chancery upheld the bulk of our complaint. A settlement was reached on June 1, 2005, pursuant to which certain of the company's current and former directors agreed to reprice \$4.7 million in options. Another \$3 million in cash was obtained. CalPERS was given credit for many of the corporate governance changes made during the pendency of the litigation. The case is now closed.
California Faculty Association	Board of Administration, California Public Employees' Retirement System	None	7/02	Minimal (PERF)	Atty: Cynthia A. Rodriguez Program: Rick Nelson (OSSD)	California Faculty Association sought a court order declaring invalid on constitutional grounds a Board election regulation providing for the mailing of ballots to the members' residences. This case was dismissed and is now closed.
Corson, William	City of Long Beach and California Public Employees' Retirement System	None	4/00	Minimal (PERF)	Atty: Cynthia A. Rodriguez Program: Donna Lum (BNSD)	Local safety member sought to overturn the City's decision to deny his application for disability retirement. Judgment denying the member's petition has been entered and the case is now closed.
Hughes, David &	RMC Pacific	Amoroco	3/04	Minimal	Atty: F. Javier	An employee of one contractor at

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Beverly	Materials, Inc., Interstate Concrete Pumping Co., State of California, et al.	Construction and Kleinfelder, Inc.		(PERF)	Plasencia Program: Diana Proctor (R Street)	the CalPERS Headquarters Complex alleges to have slipped and fallen due to a slippery substance on the floor. CalPERS tendered the claim to the contractor and contractor's carrier accepted our tender. Plaintiff dismissed CalPERS from this case.
Freeman, Lanier	Board of Administration	None	1/04	Minimal (PERF)	Atty: Rory J. Coffey Program: Donna Lum (BNSD)	Seeks to overturn Board's decision denying request to redeposit withdrawn employee contributions and apply for disability retirement. A hearing was held on January 19, 2005. The court ruled in CalPERS' favor. All appeal period have expired and the case is now closed.
Morgan, Robert	County of Riverside, the California Public Employees' Retirement System, Ronald W. Komers, in his capacity as Asst. CEO/Human Resources Director of Riverside County	None	11/01	Minimal (PERF)	Atty: William J. Gersten Program: Donna Lum (BNSD)	In July 2000, this local safety member appealed his employer's denial of disability retirement and requested an administrative hearing. Lawsuit sought to compel employer to schedule the administrative hearing. The member withdrew his appeal and the case was dismissed. It is now closed.
Skapinok, Richard	CalPERS and City of Sacramento	None	5/00	Minimal (PERF)	Atty: Elizabeth Yelland Program: Donna Lum (BNSD)	Sought to overturn Board's decision denying disability retirement. CalPERS' answer was filed, but no hearing date was ever set. The case has been dismissed for failure

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						to prosecute.

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Sylvester, Richard	Public Employees' Retirement System	None	11/99	Minimal (PERF)	Attys: Cynthia A. Rodriguez; Deputy Attorney General Bruguera Program: Donna Lum (BNSD)	Sought benefits alleged to be due but for CalPERS errors. CalPERS filed a demurrer to the complaint and moved to strike plaintiff's claim for punitive damages. Demurrer was sustained, and Mr. Sylvester appealed. The appellate court upheld CalPERS' position and the case is now closed.
Vaughn, Buckner	County of Riverside, the California Public Employees' Retirement System, Ronald W. Komers, in his capacity as Asst. CEO/Human Resources Director of Riverside County	None	11/01	Minimal (PERF)	Atty: Cynthia A. Rodriguez Program: Donna Lum (BNSD)	In July 2000, this local safety member appealed his employer's denial of disability retirement and requested an administrative hearing. Lawsuit sought to compel employer to schedule the administrative hearing. The member withdrew his appeal and the case was dismissed. It is now closed.

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** Fund potentially impacted (e.g., Health v. PERF) identified.